## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

### FORM D



# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL					
OMB Number:	3235-0076				
Expires:	May 31, 2005				
Estimated average burden					
hours per response 16.00					

SEC USE ONLY				
Prefix		Serial		
DATE RECEIVED				

Name of Offering ( check if this is an amendment and name has changed, and indicate change.)  Class C Limited Partnership Interests
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOE Type of Filing: New Filing Amendment
A. BASIC IDENTIFICATION DATA
1. Enter the information requested about the issuer
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)  Concordia I, L.P.
Address of Executive Offices (Number and Street, City, State, Zip Code)  Telephone Number (Including Area Code)
c/o Concordia Management Corp., 1350 Avenue of the Americas, Suite 3202
New York, NY 10019 (212) 421-9303
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)
Same as executive offices
Brief Description of Business
Investment in global fixed income strategies.
Type of Business Organization
□ corporation □ timited partnership, already formed □ other (please specify): □ the limited partnership to be formed □ timited Liebility Company
business trust limited partnership, to be formed Limited Liability Company
Actual or Estimated Date of Incorporation or Organization  Month Year  I HOMSON FINANCIAL
Jurisdiction of Incorporation or Organization: (Enter two letter U.S. Postal Service abbreviation for
State: CN for Canada; FN for other foreign jurisdiction)  D E
DIL
GENERAL INSTRUCTIONS:
Federal:
Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: <u>Five (5) copies</u> of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying upon ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

#### **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

2. Enter the information requested for the following:					
• Each promoter of the issuer, if the issuer has been organized within the past five years;					
• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% of more of a class of equity securities of the issuer;					
<ul> <li>Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and</li> </ul>					
Each general and managing partner of partnership issuers.					
Check Box(cs) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner/Managing Member					
Full Name (Last name first, if individual)					
Concordia Management Corp.					
Business or Residence Address (Number and Street, City, State, Zip Code)					
1350 Avenue of the Americas, Suite 3202, New York, NY 10019					
Check Box(cs) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner					
Full Name (Last name first, if individual)					
Williams, Basil C.					
Business or Residence Address (Number and Street, City, State, Zip Code)					
1350 Avenue of the Americas, Suite 3202, New York, NY 10019					
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner					
Full Name (Last name first, if individual)					
Alfred L. McDougal Trust					
Business or Residence Address (Number and Street, City, State, Zip Code)					
400 North Michigan Avenue, Suite 300, Chicago, IL 60611					
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer * Director* General and/or Managing Partner					
Full Name (Last name first, if individual)					
Crestline Plus, L.P.					
Business or Residence Address (Number and Street, City, State, Zip Code)					
201 Main Street, Suite 3100, Forth Worth, TX 76102					
Check Box(cs) that Apply: Promoter Beneficial Owner Executive Officer* Director General and/or Managing Partner					
Full Name (Last name first, if individual)					
Travelers Alpha Holdings Inc.					
Business or Residence Address (Number and Street, City, State, Zip Code)					
399 Park Avenue, 7th Floor, New York, New York 10025					
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner					
Full Name (Last name first, if individual)					
Business or Residence Address (Number and Street, City, State, Zip Code)					
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner					
Full Name (Last name first, if individual)					
Business or Residence Address (Number and Street, City, State, Zip Code)					
(Use blank sheet, or copy and use additional copies of this sheet, as necessary)					

A. BASIC IDENTIFICATION DATA

<sup>\*</sup> of the General Partner USActive 3929213.1

	·				F	B. INFORMA	TION ABO	UT OFFER	ING				
t.	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?							Yes	No ⊠				
2.	What is the minimum investment that will be accepted from any individual?  *may be waived by General Partner  **Table 1.1.**  **Table 2.1.**  **Table 2.1.**										\$ <u>250,000.00</u> *		
3.	Does th	ne offering	permit joint o	wnership of	a single unit?	·	·····				1**	Yes ⊠	No □
4.	solicita register	tion of pur red with the	chasers in co	nnection wit	h sales of se or states, list t	curities in the	e offering. ne broker or	lf a person t	o be listed is	an associat	ed person or	agent of a	emuneration for broker or dealer persons of such
Full	Name (L	Last name f	irst, if individ	lual)									
Busi	ness or I	Residence /	Address (Num	ber and Stre	et, City, State	e, Zip Code)							
Nam	e of Ass	sociated Bro	oker or Dealer	7									
						it Purchasers							All States
[A	LĮ	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[!]	•	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
M} IF	า ยา	[NE]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
Full	Name (I	Last name f	irst, if individ	ual)									
Busi	ness or I	Residence A	Address (Num	ber and Stre	et, City, State	e, Zip Code)							
Nam	ne of Ass	sociated Bro	oker or Dealer	r				<del></del>					
						it Purchasers							
٠.			heck individi: AZ			[CO]					ICA1	∟ [HI]	All States
(A [1]	•	[AK] [IN]	[AZ] [IA]	[AR] [KS]	[CA] [KY]	[LA]	(CT) [ME]	[DE] [MD]	[DC] [MA]	[FL] [MI]	[GA] [MN]	[MS]	[MO]
(M	-	[NE]	[NV]	[NH]	[KN]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
{R	11]	[SC]	[SD]	[TN]	[TX]	[UT]	(VT)	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full	Name (I	Last name f	irst, if individ	lual)									
Busi	ness or I	Residence A	Address (Num	iber and Stre	et, City, State	e, Zip Code)							
Nam	e of Ass	sociated Bro	oker or Dealer										
State	es in Wh	ich Person	Listed Has So	olicited or In	tends to Solic	it Purchasers							
(Cho	eck "All	States" or o	heck individu	ıal States)									All States
[A	-	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[H] DM		[IN]	[IA]	(KS)	[KY]	[LA]	[ME]	[MD]	(MA)	[MI]	[MN]	[MS]	[MO]
[M _{R		[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	(NY) (VT)	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

### C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Amount Already Aggregate Type of Security Offering Price Sold Debt..... Equity..... ☐ Common ☐ Preferred Convertible Securities (including warrants) Partnership Interests (Class C) \$1,000,000,000 25,241,193 Other (Membership Interests) \$1,000,000,000 25,241,193 Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number **Dollar Amount** Investors of Purchases Accredited Investors 10 25,241,193 Non-accredited Investors 0 Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Dollar Amount Type of offering Security Sold Rule 505..... Regulation A ..... Rule 504..... Total..... a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees..... Printing and Engraving Costs.... Legal Fees..... Accounting Fees..... 10,474 Sales Commissions (specify finders' fees separately)..... 0 Other Expenses (identify) Tax Services

Total .....

40,248

54,354

	b. Enter the difference between the and total expenses furnished in respo	aggregate offering price given in response to Part C – Quest nse to Part C – Question 4.a. This difference is the "adjusted	tion 1 gross			
	proceeds to the issuer."			\$99	99,945,646	
5.	each of the purposes shown. If the a	iusted gross proceeds to the issuer used or proposed to be use mount for any purpose is not known, furnish an estimate and The total of the payments listed must equal the adjusted ponse to Part C – Question 4.b above.	check			
			Offi Direc	ents to cers, tors, & liates	Paymer Oth	
	Salaries and fees		S	*	□ \$	(
	Purchase of real estate		S	0	<b>\$</b>	(
	Purchase, rental or leasing and i	installation of machinery and equipment	\$	0	□ \$	(
	Construction or leasing of plant	buildings and facilities	\$	0	□ <b>s</b>	(
	offering that may be used in exc	s (including the value of securities involved in this change for the assets or securities of another issuer	□ €	0	□ \$	
					□ \$	
	• •		•		□ \$	
	<del>-</del> .				□ <b>3</b> _	
	Other (specify): Capital			943,040	ப ₃	
			 □ \$	0	□ <b>\$</b>	(
	Column Totals:		⊠ \$ 999,	945,646	— ·	
Total Payments Listed (column totals added)					6	
	<u>,                                     </u>	·			_	
		D, FEDERAL SIGNATURE				
an ur	issuer has duly caused this notice to be ndertaking by the issuer to furnish to the accredited investor pursuant to paragra	e signed by the undersigned duly authorized person. If this no he U.S. Securities and Exchange Commission, upon written reaph (b)(2) of Rule 502.	otice is filed under Rule equest of its staff, the in	505, the foll formation fu	owing signature rnished by the iss	constitutes suer to any
Issue	er (Print or Type)	Signatuy	Dat	e		
Conc	cordia I, L.P.	10	No	vember $3$	, 2006	
Nam	e of Signer (Print or Type)	Title of Signer (Print or Type)				
Basi	I C. Williams	President of the General Partner				

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

\* All ongoing costs and expenses associated with the general administration and operation of the Issuer and Concordia Partners, L.P. (the "Master Fund"), including (without limitation) administration fees and expenses and all accounting (and audit) and legal fees in relation to the affairs of the Issuer and the Master Fund are borne by the limited partners of the Issuer, directly or indirectly, in accordance with their pro rata ownership of the Issuer and the Master Fund. As the Issuer has more than one class of interests outstanding, fees and expenses that are identifiable with a particular class, such as brokerage and custodial costs, are charged against that class in computing its net asset value. Other fees and expenses are allocated pro rata between the classes based on relative net asset values. In consideration for their services, Concordia Advisors (Bermuda Ltd.) and Concordia Advisors, L.L.C. (the "Investment Advisors") receive a monthly asset-based fee (the "Management Fee") from the Issuer at the end of each calendar month in an amount equal to one-sixth (1/6th) of one percent (a two percent (2%) per annum rate) of the sum of all of the Issuers' capital attributable to the Interests, determined after the Issuer's monthly allocations have been made, but prior to allocation of Management or Incentive Fees. An Investment Advisor may, in its sole discretion, waive or rebate all or part of the Management Fee otherwise due with respect to any investment. The Investment Advisors also receive a performance-based fee (the "Incentive Fee") at the end of each calendar quarter with respect to each limited partner equal to twenty percent (20%) of the sum of the Investment Profit (as defined in the Partnership Agreement).

ATTENTION	
Intentional misstatements or omissions of fact constitute federal criminal violations.	(See 18 U.S.C. 1001.)